

Alzheimer's Biomarker Consortium – Down Syndrome

in collaboration with

The National Centralized Repository for Alzheimer's Disease and Related Dementias (NCRAD)

Blood-Based Biospecimen Training Slides Version 3.3



Training Overview: ABC-DS

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- Kit Request Module

Main Study

- Collection Schedules
- Re-draw Instructions and Timeframes
- Specimen Labels
- Handling/Processing Study Specimens
- Incomplete or Difficult Blood Draws
- Packaging Sample Shipments
- Accessing Karyotype Results and Clinical Lab Results
- Sample Forms
- NCRAD Website
- Common Nonconformance Issues
- Questions?



NCRAD Contact Information

Shipping Address: Indiana University School of Medicine 351 West 10th Street TK-217 Indianapolis, IN 46202 800-526-2839 alzstudy@iu.edu **Contact Information:**

Zoë McManus, BA, CCRP, Study Coordinator

Phone: (317) 278-9086

Email: zdpotter@iu.edu

General NCRAD Contact Information

Phone: 1-800-526-2839

Email: alzstudy@iu.edu

Website: www.ncrad.org

ABC-DS Study Specific Webpage: <u>NCRAD - The ABC-DS Active</u> <u>Study Page</u>



UNTHSC Contact Information

- Shipping Address: 3420 Darcy Street
 - Fort Worth, TX 76107
- Contact Information:

Tori Conger, ITR Lab Manager- Tori.Como@unthsc.edu



IU Health Path Lab Contact Information

- Shipping Address: 350 W. 11th Street 5th Floor, Rm 5013 Indianapolis, IN 46202 317-491-6000
- Contact Information:

DPLM PRS DL - <u>dplmprs@iuhealth.org</u> Carrie Robinson - <u>crobinson13@iuhealth.org</u> Katrina Prine - <u>kprine@iuhealth.org</u>

• Volume questions and any questions related to testing:

Evan Salat - <u>esalat@IUHEALTH.ORG</u> Rustin Ball - <u>rball3@IUHEALTH.ORG</u> Julie Ross - jross20@IUHealth.org



IU Cytogenetics Lab Contact Information

• Shipping Address:

MMGE IU Genetic Testing Laboratories 975 W. Walnut Street, IB 350 Indianapolis, IN 46202 317-274-2243

• Contact Information: iugtl@iu.edu



NCRAD Kit Request Module

https://kits.iu.edu/ABC-DS



ABC-DS Kit Request Module

NCR	
ABC-DS Kit Request System	sk that you please only order as many ki
us to fulfill as many kit requests as poss	to use in the next 30 days. Doing so allo sible without depleting stock for other kit e to fulfill any part of your request due to ch out about those individually.
Please enter your email address here to receive a confirmation email after completing the survey: * must provde value	wolfec@upmc.edu
ABC-DS Site *must provide value	024 University of Pittsburgh
024 - USA: University of Pittsburgh	
ATTN: Cathy Wolfe University of Pittsburgh 3501 Forbes Ave Oxford Bidg, Rm 713 Pittsburgh, PA 15213	
Phone: 412-235-5412 Email: wolfec@upmc.edu	
Is the contact name above correct? *must provide value	⊖ Yes ○ No
Is the shipping address above correct? *must provide value	⊖ Yes ○ No
Is the e-mail address above correct?	⊖ Yes ⊖ No

If possible, only order what you

will need in the next month

- Enter your email to receive a confirmation email after you submit your kit request.
- Choose your site from the dropdown list.
- The coordinator name and contact information will appear.
- Verify that this information is accurate. Correct if necessary.



ABC-DS Kit Request Module

Order NaHep tube					
for karyotyping,	ABC-DS Ambient Blood Shipping Kit Qty	Do you also need a NaHep tube? Order under "Extra Supplies"			
separate from Ambient Kit under	ABC-DS Blood Supplemental Supply Kit Qty				
"Extra Supplies"	ABC-DS MOMS' Substudy Kits				
	MOM's Substudy Blood Kit Qty				
	MOM's Substudy Frozen Blood Shipping Kit Qty				
	MOM's Substudy Blood Supplemental Kit Qty				
	ABC-DS	CSF Kits			
	22G Lumbar Puncture Tray Kit Qty				
	24G Lumbar Puncture Tray Kit Qty				
	Frozen CSF Shipping Supply Kit Qty				
	22G CSF Supplemental Supply Kit Qty				
	24G CSF Supplemental Supply Kit Qty				
	Do you need Extra Supplies? *must provide value	● Yes ○ No reset			
	Serum Separator (Gold-Top) Blood Collection tube (5 ml)	1			
	Serum Separator (Gold-Top) Blood Collection tube (5 ml) Pictur	re (C7007)			
	iteration in the second				
	Serum (Orange Top) Blood Collection Tube (5 ml)				

- Indicate the quantity needed of each kit
 - Once selected, kit components of the chosen kit will appear at the bottom of the screen
- You can order extra supplies individually by selecting "Yes" here.
- We will return requests within 3 weeks from the order date.
 - If you need any supplies expedited, please contact the NCRAD Coordinator via email.
- Click "Submit" to turn in your request.
- **Note: You can order more than one type of kit in a single kit request**



ABC-DS Kit List

• Blood Kits:

- ABC-DS DS Participant Blood Kit
- ABC-DS Sibling Control Blood Kit
- ABC-DS Clinical Labs Kit
- ABC-DS Frozen Shipping Supply Kit set of shipping kits for UNTHSC and NCRAD
- ABC-DS Ambient Blood Shipping Supply Kit
- Blood Supplemental Kit

• CSF Kits:

- CSF Supplemental Supply Kit
- Lumbar Puncture Trays
- CSF Shipping Supply Kit



- Each individual site will be responsible for ordering and maintaining a steady supply of kits from NCRAD. We advise sites to keep a supply of each kit type available for scheduled participants.
- Be sure to check your supplies and order additional materials before you run out or supplies expire so you are prepared for study visits.
- Allow a minimum of **3 weeks** for your order to be processed and delivered.
- Due to ongoing supply limitations, we ask that you please only order as many kits and extra supplies that you will be able to use in the next 30 days.



Collection Schedules

NCRAD, UNTHSC, IU Cyto Lab, and IU Health Path Lab (Clinical Labs)



Blood-Based Collection Schedule:

DS Participants and Sibling Controls

Blood Collection – to be sent to UNTHSC, NCRAD, and IU Cyto Lab

	Serum	Karyotyping ₁	Plasma	DNA	RNA
All Visits	Х	Х	Х	Х	Х
SHIP TO:	NCRAD & UNTHSC	IU Cyto Lab	NCRAD & UNTHSC	NCRAD	NCRAD

1DS Participants only (if needed) at Cycle 1 visit



Clinical Labs Blood Collection Schedule:

DS Participants ONLY

Gold-Top Serum Tube 3 mL EDTA Tube **Orange-Top Serum Tube** Free T4, Thyroid, Triiodothyronine, Vit D, BMP, Lytes, CBC A1C TSH, Vit B12, ATA **Lipid Preparation** Preparation Preparation Preparation Cycle 1 Х Х Х Х Cycle 2 Х Х Х Х SHIP TO: **IU HEALTH PATH LAB** IU HEALTH PATH LAB IU HEALTH PATH LAB **IU HEALTH PATH LAB**

Blood Collection – to be sent to IU Health Path Lab



Redraw Instructions and Timeframes



Re-draw Instructions and Timeframes

- Sample Collection-Blood eCRF is a log form. Select 'Add a new record' to enter a record. Enter one record per Date of Collection and specify samples collected. At least one sample type must be marked as collected on this date to successfully submit the form.
- If a re-draw is necessary and occurs BETWEEN TWO VISITS, add a new record in the visit PRIOR to the redraw timeframe, making sure to include the re-draw date of collection and Kit Number. If a sample was missed during a regularly scheduled visit, but a sample was collected PRIOR to NEXT scheduled visit, enter in the EDC as a re-draw. Also, provide reason for re-draw in the comments section.
- For ABC-DS, the re-draw timeframe is as follows:
 - For all visits, the re-draw timeframe will be up to 3 months prior and 3 months after the expected visit date.



NCRAD and UNTHSC Specimen Labels

Provided by NCRAD



Four Label Types

KIT NUMBER I NUMBER 1000001 Kit Number Labels	ABC-DS COLLECT Kit: 1000001 1000000123 WBLD EDTA10 Collection Tube Labels	BDS ID:	ABC-DS ALIQUOT Kit: 1000001 1000000123 BC EDTA10 CONSTRUCTION Labels
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Kit Number Labels



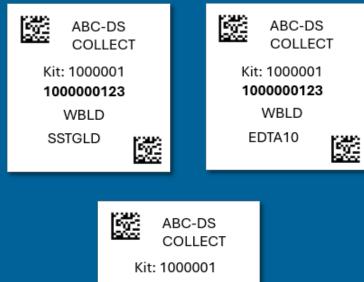
- Used to track patient samples and provide quality assurance – Will be placed on the following locations :
 - 1. Blood Sample and Shipment Notification Forms
 - Outside cryobox that houses aliquot tubes during storage and shipment

5492

- 3. Placed on NaHep tubes for karyotyping
 - 1. Extra kit number label provided in DS

				AR	JOS Cat. No. R30	States and
	Appendix B			NUMBER		
•	PT ID: Site ID:		10	000001		
	Cycle Visit (Circle One): 1 2 3 4					and the second
	Sample Collection - Blood & Shipment					
Alzheir	mer Biomarker Consortium-Down Syndrome Please email the form on or prior to the date of shipment.	1	2	3 4	5	6 7
Г	To: NCRAD Email: alcstudy@iu.edu Phone: 1-800-526-2839 Alt. Phone: 317-278-8413	->		13	14	15 16
	To: UNTHSC Email: Tori.Como@unthsc.edu Phone: 1-817-735-2638	19	10000		23	24 25
	General Information:	28	29	30 31	32	33 34
	From: Date:	37	38	39 40	41	42 43
	Phone: Email:	46	47	48 49	50	51 52
P	T previously enrolled in (circle one): ADDS NIAD N/A-new PT	55	56	57 58	59	60 6
N		64	65	66 67	68	69 70
4	IIAD/ADDS Legacy ID (if applicable): Kit #: BARCODE	73	74	75 76	77	78 79
5	Sex: K Year of Birth:					
s	ihipment Tracking #: Field Draw?: Yes No					

Collection Tube Labels





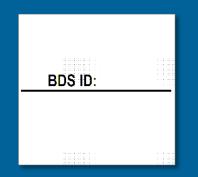
- Collection Tube labels have 6 components:
 - Study name
 - COLLECT Indicates the label is for the collection tube
 - Kit number (assigned by NCRAD)
 - Unique to participant AND visit
 - 10-digit specimen number (assigned by NCRAD)
 - Specimen type = WBLD
 - Collection tube type
- Will be placed on the following locations :
 - All Collection Tubes
 - 2 x Serum Separator (Gold-Top) Blood Collection Tube (5 mL)
 - 2 x EDTA (Purple-Top) Blood Collection Tube (10 mL)
 - 1 x PAXgeneTM Blood Collection Tube (2.5 mL)

Reminder:

These labels are NOT included in Clinical Lab kits and NOT placed on NaHep tubes for karyotyping



Site and BDS ID Labels

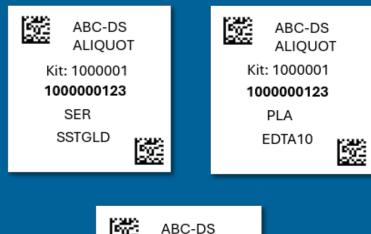


- Subjects will be identified by their Site and BDS ID (PT ID)
- Sites will be responsible for handwriting this onto the provided labels
 - Must use fine point permanent marker
- Will be placed on the following locations :
 - All Collection Tubes
 - Serum Separator (Gold-Top) Blood Collection Tube (5 mL) x2
 - NaHep (Green-Top) Blood Collection Tube (4 mL) x1
 - EDTA (Lavender-Top) Blood Collection Tube (10 mL) x2
 - PAXgene[™] Blood Collection Tube (2.5 mL) for RNA x 1

<u>Note</u>: Each NaHep tube that is ordered will come with a Site and BDS ID Label



Aliquot Tube Labels



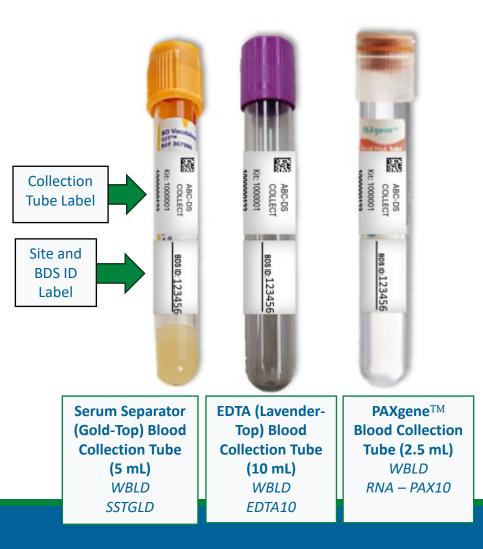


- One label to be placed on each 0.5 mL cryovial:
 - Serum
 - From 5 mL SST (Gold-Top) Tubes
 - Plasma
 - From 10 mL EDTA Tubes
 - Buffy Coat
 - From 10 mL EDTA Tubes

Note: Aliquot Tube Labels will have "ALIQUOT" under the study name. Since moving to a new LIMS, the labels will no longer have a color-coded strip.

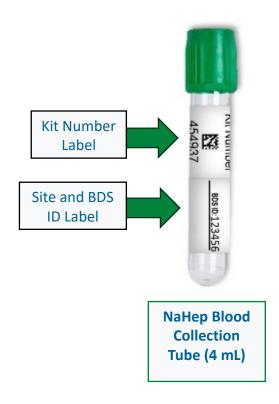


SST, EDTA, and RNA Collection Tube Labels:





NaHep Tube Labels for Karyotyping DS Participants:





IU Pathology Laboratory Specimen Labels

Provided by NCRAD



One Label Type

	BDS ID:				
	DOB: 01/01/				
Site BDS ID and DOB Labels					



Site BDS ID and DOB Labels

BDS ID:	
DOB: 01/01/	

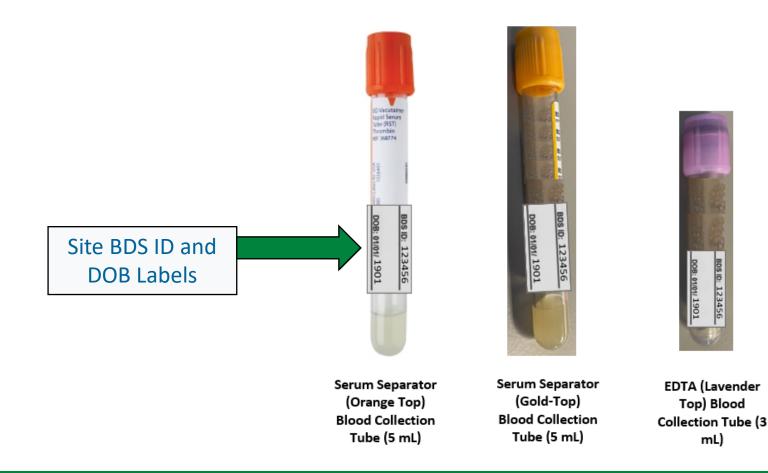
Important Note:

DOB is required in the system to register the sample. You can use the participant's true DOB or a generic DOB. Either way, the DOB on the req form <u>MUST</u> match the DOB on the Site BDS ID and DOB Label.

- Subjects will be identified by their Site BDS ID (PT ID) and DOB Labels
- Sites will be responsible for handwriting this onto the provided labels
 - Must use fine point permanent marker
- Will be placed on the following locations :
 - All Collection Tubes
 - Serum Separator (Orange-Top) Blood Collection Tube (5 mL) for Serum x 1
 - Serum Separator (Gold-Top) Blood Collection Tube (5 mL) for Serum x 1
 - EDTA (Lavender-Top) Blood Collection Tube (3 mL) x 1



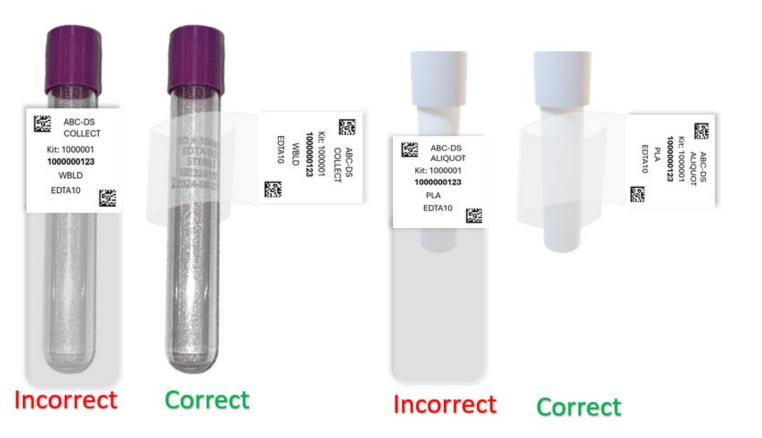
SST and EDTA Collection Tube Labels:





Properly Labeling Biologic Samples:

- Label all collection and aliquot tubes <u>before</u> cooling, collecting, processing or freezing samples
- Label only <u>1</u> subject's tubes at a time to avoid mix-ups
- Wrap the label around the tube <u>horizontally</u>. Label position is important for <u>all</u> tube types
- Make sure the label is completely adhered by rolling between your fingers





Handling/Processing Study Specimens



Site Required Equipment

BLOOD COLLECTION/SAFETY EQUIPMENT

- Personal Protective Equipment: lab coat, nitrile/latex gloves, safety glasses
- > Tourniquet
- Alcohol Prep Pad
- Gauze Pad
- Bandage
- > Butterfly needles (21 gauge) and hub
- > Microcentrifuge tube rack
- Sharps bin and lid
- > Wet Ice Bucket

PROCESSING/STORAGE EQUIPMENT

- For NCRAD/UNTHSC: Centrifuge capable of ≥ 2000 x g with refrigeration to 4°C
- For IU Health Path Lab: Centrifuge capable of 1300 x g with refrigeration to 4°C
- -80°C Freezer
- > Wet Ice
- Pelleted dry ice



Draw Order

Important Note

In order to ensure the highest quality samples are collected, processed, and stored, it is essential to follow the specific collection, processing, and shipment procedures detailed in the following pages. Please read the following instructions first before collecting any specimens. Have all your supplies and equipment out and prepared prior to drawing blood. There are 2 options for the blood draw order:



Draw Order – Option 1 (PREFERRED)

Research collection tubes drawn done on Day 1 and Clinical Labs drawn on Day 2:

Research collection (Day 1):

- > 1. Serum Separator (Gold-Top) Blood Collection Tube (5 mL) for Serum x 2
- > 2. Sodium Heparin (Green-Top) Blood Collection Tube (4 mL) for Karyotyping (DS Participants only, as needed)
- > 3. EDTA (Lavender-Top) Blood Collection Tube (10 mL) for DNA and Plasma x 2
- > 4. PAXgene[™] Blood Collection Tube (2.5 mL) for RNA

Clinical labs collection (Day 2):

- I. Serum Separator (Orange-Top) Blood Collection Tube (5 mL) for Serum x 1
- **2.** Serum Separator (Gold-Top) Blood Collection Tube (5 mL) for Serum x 1
- **3.** EDTA (Lavender-Top) Blood Collection Tube (3ml) for hematology



Draw Order – Option 2

Collection – Research and Clinical Labs on same day/visit:

- > 1. Serum Separator (Gold-Top) Blood Collection Tube (5 mL) for Serum x 2 (NCRAD)
- **2**. Serum Separator (Orange-Top) Blood Collection Tube (5 mL) for Serum x 1 (IU Health Path Lab)
- **3**. Serum Separator (Gold-Top) Blood Collection Tube (5 mL) for Serum x 1 (IU Health Path Lab)
- > 4. Sodium Heparin (Green-Top) Blood Collection Tube (4 mL) for Karyotyping (DS Participants only, as needed) (NCRAD)
- > 5. EDTA (Lavender-Top) Blood Collection Tube (10 mL) for DNA and Plasma x 2 (NCRAD)
- * 6. EDTA (Lavender-Top) Blood Collection Tube (3 mL) for hematology (IU Health Path Lab)
- > 7. PAXgene[™] Blood Collection Tube (2.5 mL) for RNA x 1 (NCRAD)



NCRAD and UNTHSC Sample Collection and Processing



NCRAD & UNTHSC Research Blood Collection DS Participants and Sibling Controls

Tube Type	Number of Tubes Drawn	Tube Image
1. Serum Separator (Gold-Top) Blood Collection Tube (5 mL)	X 2	ABC-DS COLLECT KE COLLECT KE COLLECT KE DS ID: 123456
2. Sodium Heparin (Green-Top) Blood Collection tube (4 mL) *	X 1	454937
3. EDTA (Lavender-Top) Blood Collection Tube (10 mL)	X 2	ABC-DS COLLECT Kit: 1000001 10000001193
4. PAXgene [™] Blood Collection Tube (2.5 mL)	X 1	ABC-DS COLLECT Kit: 1000001

*DS participants only



Aliquot Cap & Label Colors

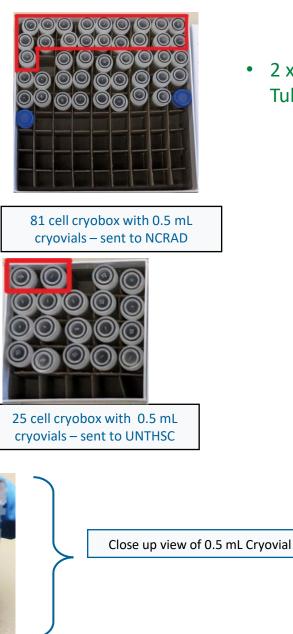
Color Coding	Sample Type
Clear-Cap	Serum
Clear-Cap	Plasma
Blue-Cap	Buffy Coat



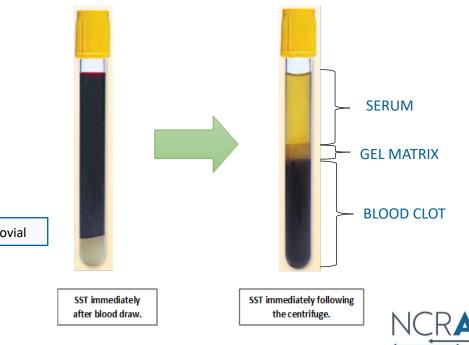


Serum Collection

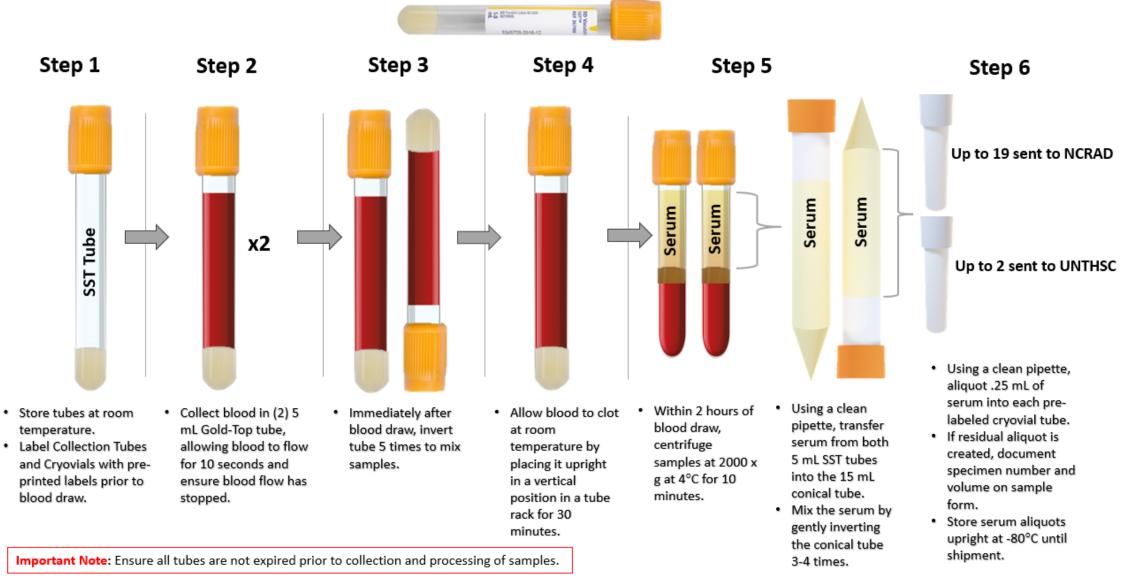




- 2 x Serum Separator (Gold-Top) Blood Collection Tube (5 mL)
 - Create up to (19) 0.25 mL serum aliquots to be shipped to NCRAD
 - Create up to (2) 0.25 mL serum aliquots to be shipped to UNTHSC
 - If residual aliquot created, document specimen number and volume on sample form



Serum Separator (Gold-Top) Blood Collection Tube (5 mL) x 2



lf field draw,

 Allow blood to clot at room temperature before placing on wet ice, upright on rack and transferring to lab for further processing. Record if field draw and time it took to process samples on sample form for NCRAD and UNTHSC. Please check "Yes" box on sample form (Appendix B) if field-draw and make note on Appendix F. If processing takes longer than 2 hours, please make note on both forms.



NaHep Collection (for karyotyping)



Drawn for DS Participants at Baseline ONLY AS NEEDED

Used to obtain karyotype for full or partial trisomy 21.

1 x Sodium Heparin (Green-Top) Blood Collection tube (4 mL)

 This tube is to be shipped to IU Cyto Lab ambient on the day of collection via overnight delivery without further processing at collection site.

Fill out BDS ID and NaHep volume on Constitutional (Blood) Test Requisition Form (Appendix E) and send with sample. These samples should only be collected Monday-Thursday. Please DO NOT collect these samples on Fridays.

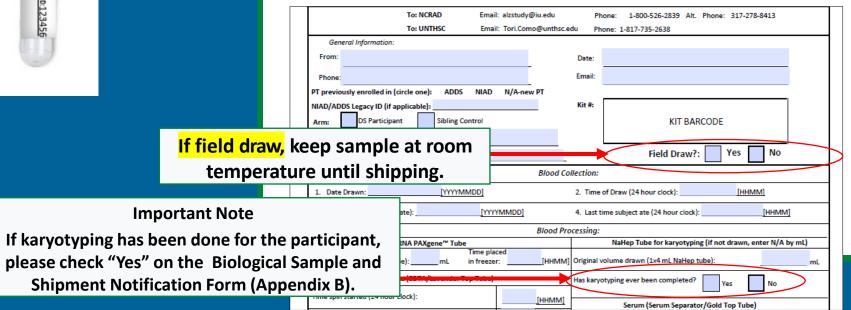


NaHep Collection (for karyotyping)



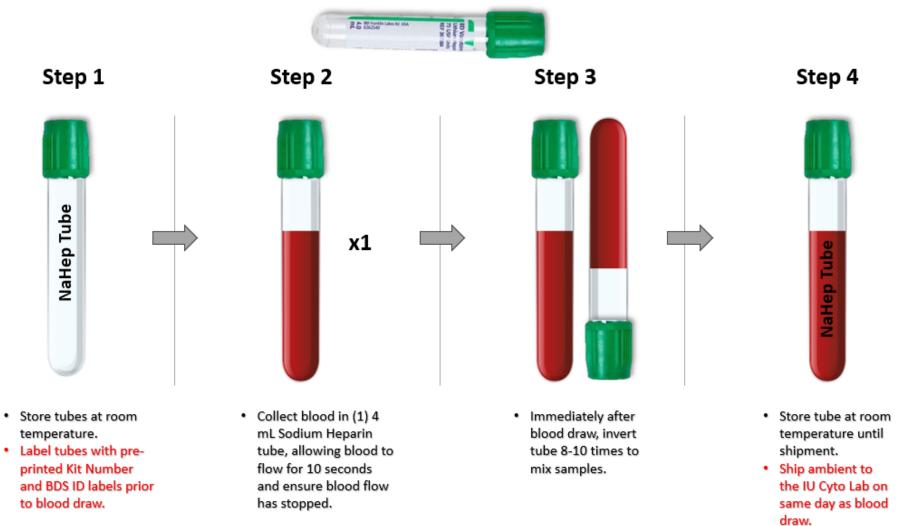
• Trisomy 21 Results:

- Results from karyotyping will be uploaded to the ABC-DS EDC site at ATRI by the NCRAD study coordinator 7-10 days after receipt into the laboratory.
- You can find the results in your site folder: Docs → Site Topics → Choose Site Folder.
- To set notifications so you know when a report has been uploaded, first go to the "Docs" tab, then click "Manage Notifications" to the right of the search bar.





Sodium Heparin (Green-Top) Blood Collection Tube (4 mL) for Karyotyping



Important Note: Ensure all tubes are not expired prior to collection and processing of samples.

Plasma Collection





81 cell cryobox with 0.5 mL cryovials – sent to NCRAD



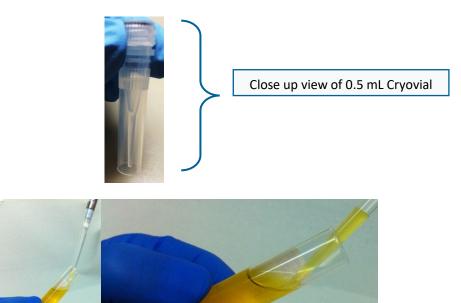
25 cell cryobox with 0.5 mL cryovials – sent to UNTHSC

Plasma

BUFFY COAT

Red Blood Cells

- 2 x EDTA (Lavender-Top) Blood Collection Tube (10 mL)
 - Create up to (24) 0.25 mL plasma aliquots to be shipped to NCRAD
 - Create up to (17) 0.25 mL plasma aliquots to be shipped to UNTHSC
 - If residual aliquot created, document specimen number and volume on sample form



NOTE: When pipetting plasma from the plasma tube into the 15 mL conical tube, be very careful to pipette the plasma top layer only, leaving the buffy coat and the red blood cell layers untouched.



Buffy Coat Collection





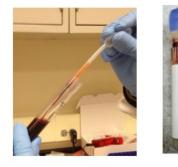
81 cell cryobox with 2.0 mL cryovials – sent to NCRAD

- 2 x EDTA (Lavender-Top) Blood Collection Tube (10 mL)
 - Create up to (2) 0.25 mL buffy coat aliquots to be shipped to NCRAD

Buffy Coat

- Expected to have a reddish color from the RBCs.
- Be sure to only place the buffy coat from one EDTA tube into each cryovial





Buffy Coat Aliquot (Please use BLUE-CAP cryovial)

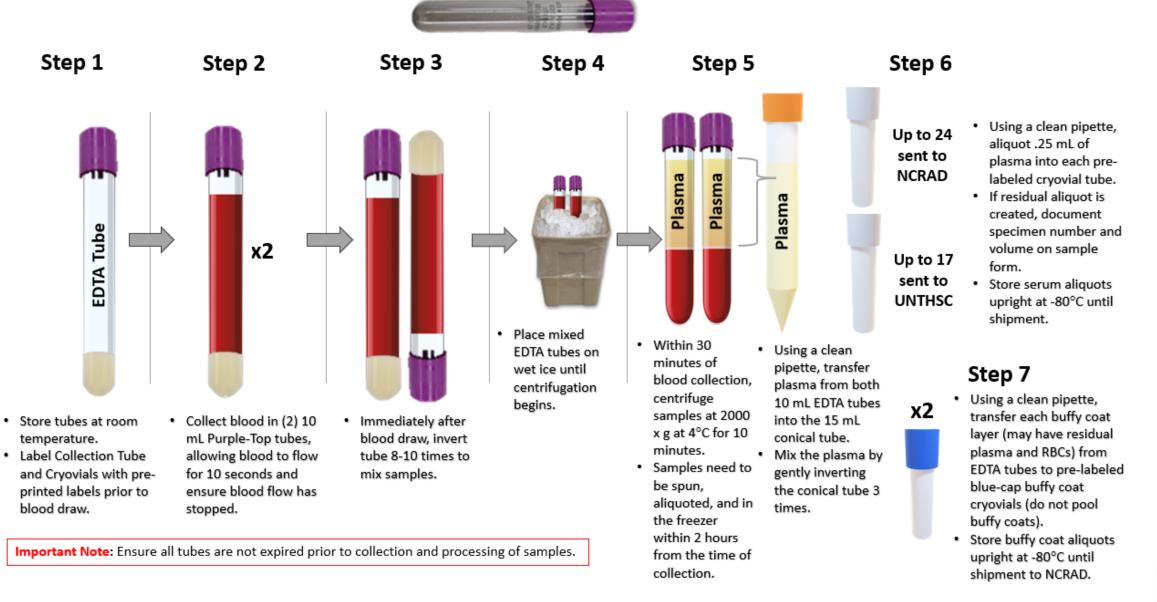


Important Note: APOE

A SNP fingerprint is also obtained from every DNA sample, to be compared longitudinally across study visits to identify any subject/sample mix-ups. Apolipoprotein E (*APOE*) genotype is generated in-house as part of this fingerprint assay.



EDTA (Purple-Top) Blood Collection Tube (10 mL) for Plasma and Buffy Coat x 2





If field draw,

 Keep the samples on wet ice until you reach your destination. Record if field draw on sample form for NCRAD and UNTHSC. Please check "Yes" box on sample form (Appendix B) if fielddraw and make note on Appendix F.

		Арро	endix B		
	PT ID:		Site ID:		
	Cycle Visit (C	Circle One)	1 2 3	4	
				·	
er Biomarker Consortium-Down Svndrome	Sample		n - Blood & Shi ation Form	pment	
	Please email th		rior to the date of ship	ment.	
To: NCRAD	Email: alzstud			526-2839 Alt. Phone: 317-2	278-8413
To: UNTHSC	Email: Tori.Co	como@unthsc.ee	lu Phone: 1-817-735	5-2638	
General Information:					
From:			Date:		
Phone:			Email:		
T previously enrolled in (circle one): ADI	DS NIAD N/A-n	new PT			
IAD/ADDS Legacy ID (if applicable):			Kit #:		
Arm: DS Participant Sibling	g Control			KIT BARCODE	
Sex: M F Year o	of Birth:				
hipment Tracking #:			('	Field Draw?: 📃 Yes	
		Blood Col	lection:		
1. Date Drawn:	YMMDD]		2. Time of Draw (24 ho	ur clock): [HH	HMM]
3. Last date subject ate (Date):	[YYYYMMDD]		4. Last time subject ate		[HHMM]
3. Last date subject are (Date).	111100000	•		(24 nour clock).	[Hhiviivi]
RNA PAXgene™ Tu		Blood Pro	-	e for karyotyping (if not drawn	enter N/A by mL)
riginal volume drawn x2.5mL RNA PAXgene™ tube): mL	Time placed in freezer:	[UUMM]	Original volume drawn (:		mL
		[Firmener]			In.
Plasma (EDTA/Lavende	r lop lubej		Has karyotyping ever be	en completed? Yes	No
ïme spin started (24 hour clock):		[HHMM]	Serum (Serum Separator/Gold Top Tul	be)
Duration of centrifuge:		[minutes]		our clock) (30 minutes after	[ннмм]
	ate of centrifuge:	×g	draw time):		
Original volume drawn EDTA #1: 2x10 mL EDTA tube):	mL EDTA #2:	_mL	Duration of centrifuge:		[minutes]
ime aliquoted:		[HHMM]	Temp of centrifuge:	°C Rate of centr	rifuge: × g
Jumber of 0.25 mL plasma aliquots created (3			Original volume drawn	(2x5 mL Serum tube):	mL
Siliconized cryovial):		x 0.25 mL	Time aliquoted:		[HHMM].
aliquots sent to UNTHSC: aliq	mber of 0.25 mL plasm juots sent to NCRAD:		Number of 0.25 mL seru (Siliconized cryovial):	um aliquots created (16-20 tota	x 0.25 mL
applicable, volume of residual plasma aliquo .25 mL) (Siliconized cryovial):	t (less than	mL	Number of 0.25 mL seru aliquots sent to UNTHSO		
f applicable, specimen number of residual alio	quot (last		-	residual serum aliquot (less tha	
our digits): ime aliquots placed in freezer (24 hour clock	l-	(HHMM)	0.25 mL) (Siliconized cry	/ovial):	mL
torage temperature of freezer:	<i>•</i>	*C	If applicable, specimen four digits):	number of residual aliquot (las	t
	fy Coat #1 volume:		Time aliquots placed in f	reezer (24 hour clock):	[HHMM]
uffy coat #1 (last four digits): Buf	ly coat #1 volume.		Storage temperature of	freezer	
uffy coat #2 (last four digits): Buf	ffy Coat #2 volume:	mL	otorage temperature of	HEELEI.	°C

Version 5.2024



RNA Collection

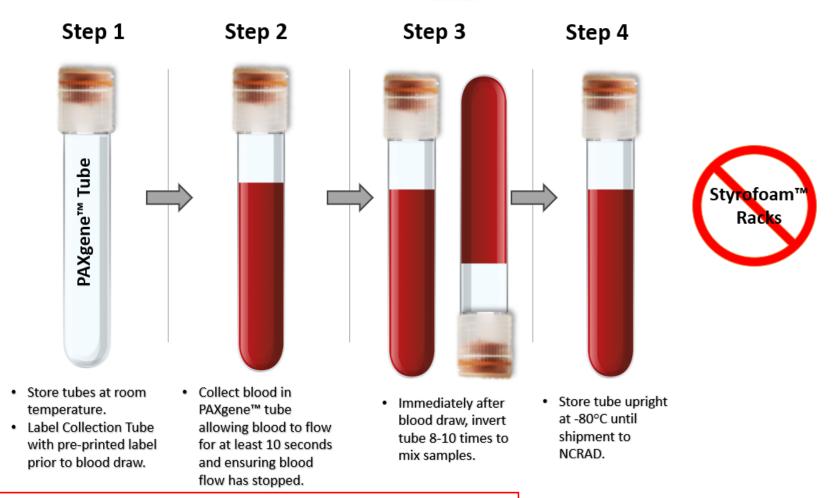


- 1 x PAXgeneTM Blood Collection Tube (2.5 mL)
 - This tube is to be shipped to NCRAD frozen, without further processing at the collection site.
 - If this happens to be the only tube collected at a visit, a serum discard tube is required to be drawn ahead of the PAXgeneTM tube.



RNA Preparation (2.5 mL PAXgene[™] Tube) x 1





Important Note: Ensure all tubes are not expired prior to collection and processing of samples.

If field draw,

 If field-draw, transfer tube upright in a <u>WIRE</u> rack at room temperature until storage in a -80°C freezer. Complete remainder of the Biological Sample and Shipment Notification Form (<u>Appendix</u> <u>B</u>). Please check "Yes" box on sample form (Appendix B) if field-draw and make note on Appendix F.

NCRAD			Арр	endix	В				
	PT ID			Site I	D:				
	Cycle V	'isit (Ci	ircle One)	: 1	2 3 4				
HABC-D	S San	nple C	ollectio	n - Blo	od & Shipm	ent			
imer Biomarker Consortium-Down Svno			Notific						
			-		e date of shipmen				
To: NCR To: UNT			/@iu.edu mo@unthsc.e			2839 Alt. Ph	one: 317-	278-8413	
General Information:	insc citiai	. Tori.coi	mo@untrisc.e	au Ph	one: 1-817-735-263	88			
From:				Date:					
Phone:			-	Email:					-
PT previously enrolled in (circle one):	ADDS NIAD	N/A-ne	ew PT						_
NIAD/ADDS Legacy ID (if applicable):				Kit #:					1
Arm: DS Participant	Sibling Control					KIT BARCO	DE		
Sex: M F	Year of Birth:								1
Shipment Tracking #:					Field	d Draw?:	Yes	No	
			Blood Co	llection:					
1. Date Drawn:	[YYYYMMDD]			2. Time	of Draw (24 hour clo	ock):	[HI	HMM]	
3. Last date subject ate (Date):	[YYYY	MMDD]		4 last t	ime subject ate (24 I	our clock):		[ннм	v1
5. East date subject are (Date).		ininio o j	Blood Pro		ine subject are (24)	iour clocky.		1	
RNA PAXg	ene™ Tube		BIOOD PTC	cessing:	NaHep Tube for	karyotyping (if	not drawn	n, enter N/A	by mL)
Driginal volume drawn 1x2.5mL RNA PAXgene™ tube):	Time plac mL in freezer		[HHMM]	Original v	olume drawn (1x4 n	nL NaHep tube	:		mL
- · -	 avender Top Tube)			-	typing ever been co	mplated?		_	
Time spin started (24 hour clock):				Tias Karyo	ryping ever been co	inpieceu:	Yes	No	
		_	[HHMM]	-		m Separator/G		be)	
Duration of centrifuge:			[minutes]	Time spir draw tim	n started (24 hour cl ne):	ock) (30 minut	es after		[ннмм]
Temp of centrifuge:°C	Rate of centrifu	ge:	×g		of centrifuge:				minutes
Original volume drawn (2x10 mL EDTA tube):	mL EDTA	12:	mL	Temp of	centrifuge:	°C R	ate of cent	rifuge	×g
Time aliquoted:			[HHMM]		volume drawn (2x5				mL
Number of 0.25 mL plasma aliquots cr (Siliconized cryovial):	eated (35-40 total)		x 0.25 mL	Time ali	auoted:				[HHMM]
Number of 0.25 mL plasma	Number of 0.25		a	Number	of 0.25 mL serum al	iquots created	(16-20 tota	 ai)	
aliquots sent to UNTHSC:	aliquots sent to l	ICRAD:			ed cryovial): of 0.25 mL serum	Nu	mber of 0.1	25 mL serun	x 0.25 ml
If applicable, volume of residual plasm 0.25 mL) (Siliconized cryovial):			mL		of 0.25 mL serum sent to UNTHSC:		quots sent t		
If applicable, specimen number of resi four digits):	dual aliquot (last				ble, volume of resid		iot (less tha	in	ml
Time aliquots placed in freezer (24 hour clock): [HHMM]			(Siliconized cryovial ble, specimen numl		aliquot (las	t	mL		
Storage temperature of freezer:			°C	four digi	ts):				
Buffy coat #1 (last four digits):	Buffy Coat #1 vo	ume:	mL		uots placed in freez		:k):		[HHMM
Buffy coat #2 (last four digits):	Buffy Coat #2 vo	ume:	mL	Storage	temperature of free	zer:			•c
Notes:									



Important Note

UNTHSC samples take priority! If equal to or less than 2 serum aliquots are created, only send to UNTHSC. If equal to or less than 17 plasma aliquots are created, only send to UNTHSC.







IU Health Path Lab (Clinical Labs) Sample Collection and Processing



National Centralized Repository for Alzheimer's Disease and Related Dementias

IU Health Path Lab Research Blood Collection DS Participants ONLY

Tube Type	Number of Tubes Drawn	Tube Image
1. Serum Separator (Orange-Top) Blood Collection Tube (5 mL)	X 1	BDS ID; 123456 Water of Water of BDB: 04/04/1901
2. Serum Separator (Gold-Top) Blood Collection Tube (5 mL)	X 1	B0510: 123456 D08: 01/01/1901
3. EDTA (Lavender-Top) Blood Collection Tube (3 mL)	X 1	BDS ID: 123456 DOB: 0101/ 1901



Aliquot Cap Colors

Cap Color	Sample Type
Clear Cap	Serum (<1.0 mL)
Red Cap	Serum (<1.0 mL)





Serum Collection



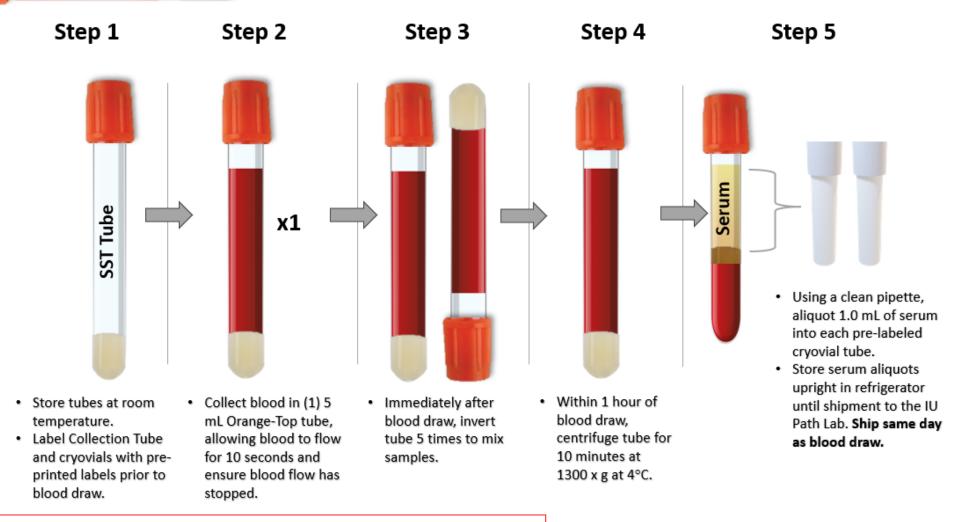


25 cell cryobox with 1.0 mL cryovials – sent to IU Health Path Lab 1 x Serum Separator (Orange-Top) Blood Collection Tube (5 mL)

• Create up to (2) 1.0 mL serum aliquots to be shipped to IU Health Path Lab



Free T4, Thyroid, Triiodothyronine, TSH, Vit B12, ATA Preparation (1 x 5 mL Orange-Top SST Tube)



Important Note: Ensure all tubes are not expired prior to collection and processing of samples.

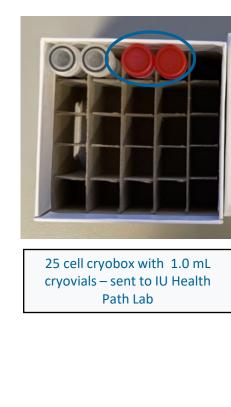
CRITICAL STEP:

- **1.** For best results, serum samples should be spun within 1 hour from the time of collection.
- 2. EXCEPTION: If field-draw, processing must be completed within 2 hours from time of collection. Place tube on rack in upright position during transfer to lab with <u>cold packs</u> until able to process. <u>Please note</u> on the IU Health Path Lab form (<u>Appendix D</u>) that it is a field-draw and the time it takes to process the samples.

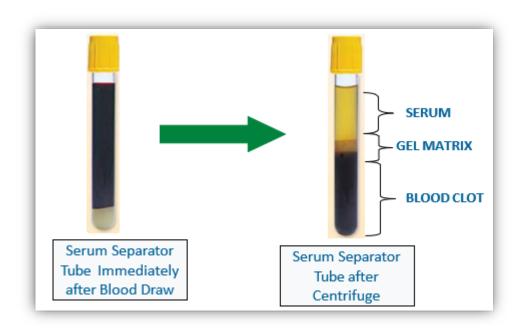


Serum Collection



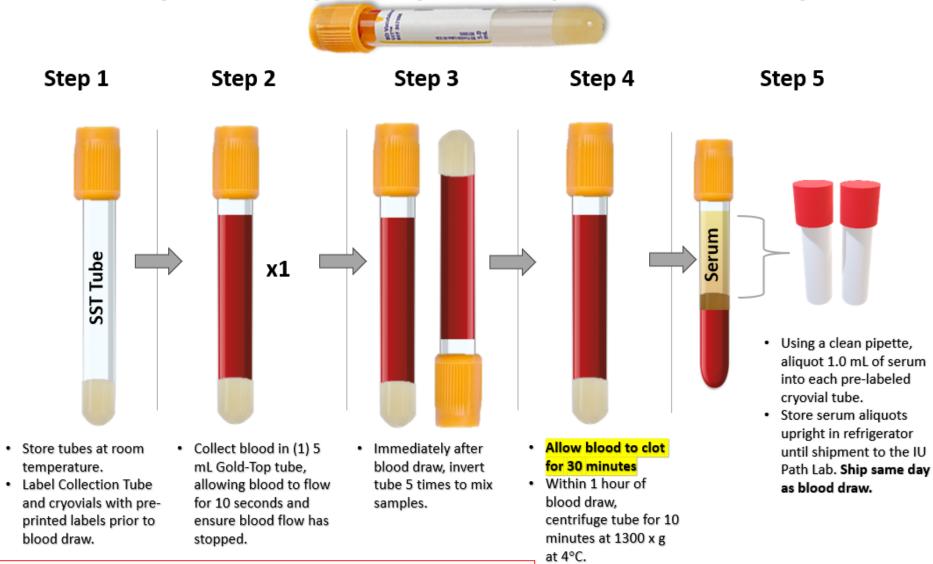


- 1 x Serum Separator (Gold-Top) Blood
 Collection Tube (5 mL)
 - Create up to (2) 1.0 mL serum aliquots to be shipped to IU Health Path Lab





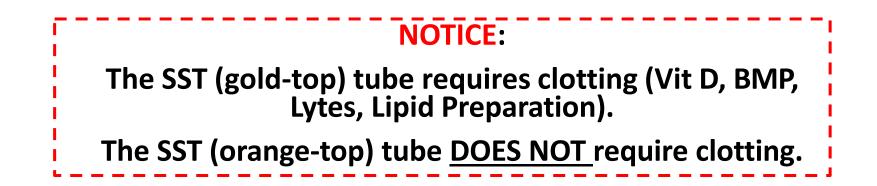
Vit D, BMP, Lytes and Lipid Preparation (1 x 5 mL Gold-Top SST Tube)



Important Note: Ensure all tubes are not expired prior to collection and processing of samples.

CRITICAL STEP:

- 1. <u>Allow blood to clot</u> at room temperature by placing it upright in a vertical position in a tube rack for 30 minutes. For best results, serum samples should be spun within 1 hour from the time of collection.
- 2. EXCEPTION: If field-draw, processing must be completed within 2 hours from time of collection. Place tube on rack in vertical position during transfer to lab with <u>cold packs</u> until able to process. <u>Please note on the IU</u> <u>Health Path Lab form (Appendix D) that it is a field-draw and the time it takes to process the samples.</u>





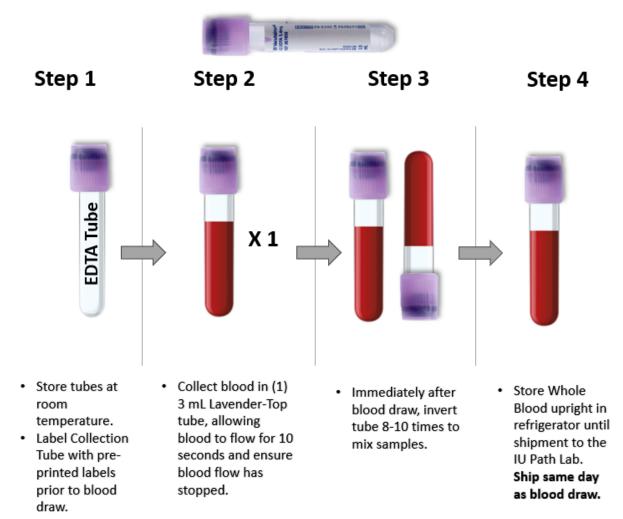
Whole Blood Collection for CBC and A1C



- 1 x EDTA (Lavender-Top) Blood Collection Tube (3 mL)
 - This tube is to be shipped to IU Health Path Lab refrigerated on the day of collection, without further processing at the collection site.



CBC and A1C Preparation (1 x 3 mL Lavender-Top Tube)



Important Note: Ensure all tubes are not expired prior to collection and processing of samples.

CRITICAL STEP:

- 1. Store EDTA (Lavender-Top) Blood Collection Tube (3 mL) in refrigerator until shipment.
- 2. If field draw, keep tube on <u>cold packs</u> during transfer to lab. Store tube in refrigerator until shipment. <u>Please note on the IU Health Path Lab</u> form (Appendix D) that it is a field-draw.

Study/Research Lab Orders Indiana University Health				IU Health Pathology Laboratory 350 W. 11th Street, Rm 5013 Indianapolis, IN 46202 317.491.6000 or 800.433.0740 Fax: 317.491.6001		
Patient Name: BDS,		оов 01/01/		Date/Tim	e of Collectio	n
oM oF	MRN	Number	PI: Brad Christian			
Client Code:	1		1			
Attenti Test Code		JHPL: Add Cycle to Cerner Comment Test Name			Select	Cycle
7598	x	1,25 Dihydroxyvitamin D			Cycle 1	Cycle 2
7462	x	Anti-Thyroglobulin Antibody QN			Cycle 1	Cycle 2
6917	x	Basic Metabolic Panel			Cycle 1	Cycle 2
127	x	CBC with Diff			Cycle 1	Cycle 2
6318	x	Hemoglobin A1C HPLC Bld QN			Cycle 1	Cycle 2
6039	x	Lipid Panel SerPl QN			Cycle 1	Cycle 2
6940	x	T4 Free Direct SerPI QN			Cycle 1	Cycle 2
7699	x	Thyroid Peroxidase Ab			Cycle 1	Cycle 2
7430	x	Triiodothyronine Ser QN (T3 Total) Cycle			Cycle 1	Cycle 2
7339	x	TSH 3rd Generation SerPI QN Cycle			Cycle 1	Cycle 2
6691	x	Vitamin B12 SerF	PLQN		Cycle 1	Cycle 2



Incomplete and Difficult Blood Draws

Important Note

If challenges arise during the blood draw process, it is advised that the phlebotomist discontinue the draw. Attempt to process and submit any blood-based specimens that have already been collected to UNTHSC and NCRAD. See page 11 of the manual for redraw instructions.



National Centralized Repository for Alzheimer's Disease and Related Dementias

Situations may arise that prevent study coordinators from obtaining the total amount scheduled for biospecimens. In these situations, please follow the below steps:

- 1. If the biospecimens at a scheduled visit **are partially** collected:
 - a. Attempt to process and submit any samples that were able to be collected during the visit
 - b. Document difficulties on the 'Biological Sample and Shipment Notification Form' prior to submission to UNTHSC and NCRAD
 - i. Indicate blood draw difficulties at the bottom of the 'Biological Sample and Shipment Notification Form' within the "Notes" section.
 - ii. Complete the 'Biological Sample and Shipment Notification Form' with tube volume approximations and number of aliquots created.
 - c. Contact a NCRAD coordinator and alert them of the challenging blood draw
 - d. If samples are hemolyzed (see right), please do not send.
- 2. If the biospecimens at a scheduled visit are not collected:
 - a. Contact the ABC-DS Monitor and a NCRAD coordinator to alert them of the challenging blood draw or circumstances as to why biospecimens were not collected.
 - b. Schedule participant for a longitudinal visit.
 - i. If samples were unable to be drawn, please draw the Sodium Heparin (Green-Top) Tube for Karyotyping during the next visit (as needed).



(photo: A.H. – U of Wisconsin)



Packing and Shipping Samples



National Centralized Repository for Alzheimer's Disease and Related Dementias

NCRAD and UNTHSC Sample Shipping



National Centralized Repository for Alzheimer's Disease and Related Dementias

NCRAD and UNTHSC Blood Sample Shipment Summary

Sample Type	Processing/ Aliquoting	Tubes to NCRAD	Tubes to UNTHSC	Tubes to IU Cyto Lab	Ship
Whole blood for isolation of serum	0.25 mL serum aliquot per 0.5 mL cryovial (Clear-Cap)	19	2	N/A	Frozen
Whole blood for Karyotyping	N/A	0	0	1	Ambient
Whole blood for isolation of plasma & buffy coat (for DNA extraction)	0.25 mL plasma aliquot per 0.5 mL cryovial (Clear-Cap)	24	17	N/A	Frozen
	1 mL buffy coat aliquot per 2.0 mL cryovial (Blue-Cap)	2	0	N/A	Frozen
Whole blood for RNA extraction	N/A	1	0	N/A	Frozen



Frozen Shipping Serum, Plasma, Buffy Coat and RNA



National Centralized Repository for Alzheimer's Disease and Related Dementias

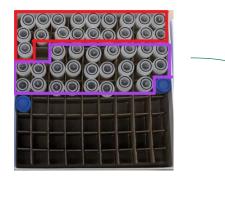
Notify NCRAD and UNTHSC When Samples Ship:

- 1. Notify NCRAD in advance of shipment by emailing NCRAD coordinators at: <u>alzstudy@iu.edu</u> and <u>zdpotter@iu.edu</u>
- Attach the following to the email:
 - Completed Blood Sample and Shipment Notification Form (<u>Appendix B</u> also found on the <u>NCRAD ABC-DS study page</u>).
 - If email is unavailable please call NCRAD and do not ship until you have contacted and notified NCRAD coordinators about the shipment in advance.
 - Please include the tracking number in the body of the email.
 - •
 - Notify UNTHSC in advance of shipment by emailing UNTHSC Lab Manager at: Tori.Como@unthsc.edu
- > Attach the following to the email:
 - Completed UNTHSC Intake Form (Appendix F) and the UNTHSC Import Batch Form (Appendix G both forms found on the NCRAD ABC-DS study page):
 - BDS IDs (not the kit number) and specimen barcodes need to be scanned or pasted into the UNTHSC Import Batch Form (<u>Appendix G</u>). NCRAD will send an Excel file with all specimen barcodes included in each kit when kit supplies are shipped.
 - o If email is unavailable please call UNTHSC and do not ship until you have contacted and notified UNTHSC Lab Manager about the shipment in advance.
 - Please include the tracking number in the body of the email.
 - Place physical copy of the UNTHSC Intake Form (Appendix F) and UNTHSC Import Batch Form (Appendix G) in your shipment.

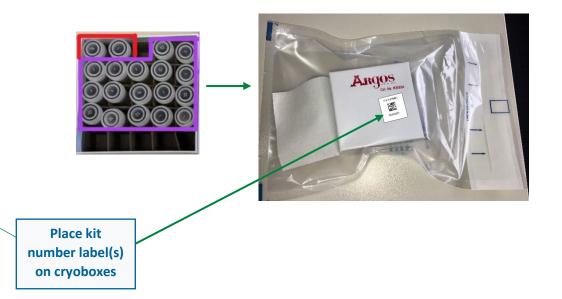


Frozen Shipment Packaging:

Place all frozen labeled aliquots of serum, plasma and buffy coat in the cryovial cryoboxes.







FOR NCRAD: Place up to 19 serum, 24 plasma, and 2 buffy coat cryovials per participant visit inside 81 cell cryobox. Put the RNA tube inside the bubble wrap sleeve, seal, and place inside large biohazard bag along with the 81 cell cryobox to ship to NCRAD frozen. Seal biohazard bag according to the instructions on the bag.

FOR UNTHSC: Place up to 2 serum and 17 plasma cryovials per participant visit inside 25 cell cryobox. Place 25 cell cryobox inside the small biohazard bag with absorbent sheet. Seal biohazard bag according to the instructions on the bag.

Batch Shipping

- FOR NCRAD Batch shipping should be performed <u>every 3 months</u> or when specimens from <u>5 participants accumulates</u>, whichever is sooner. Up to 5 81-slot cryoboxes can fit in the shipper provided with dry ice included.
- FOR UNTHSC Batch shipping should be performed <u>every 3 months</u> or when specimens from <u>5 participants accumulate</u>, whichever is sooner. Up to 5 25-slot cryoboxes can fit in the shipper provided with dry ice included.





Large Frozen Shipper: ** 45 lbs. of dry ice pellets <u>AND</u> Fits up to 5 x 81-slot cryoboxes and 5 x 25-slot cryoboxes

Frozen Shipment Packaging

- Place 2-3 inches of dry ice in the bottom of the Styrofoam shipping container, then insert the cryoboxes laying upright.
- Fully cover the cryoboxes with about 2 inches of dry ice in the provided shipper.
- Each Styrofoam shipper must contain about 45 lbs (20 kg) of dry ice.
- Fill shipper to the top with dry ice!



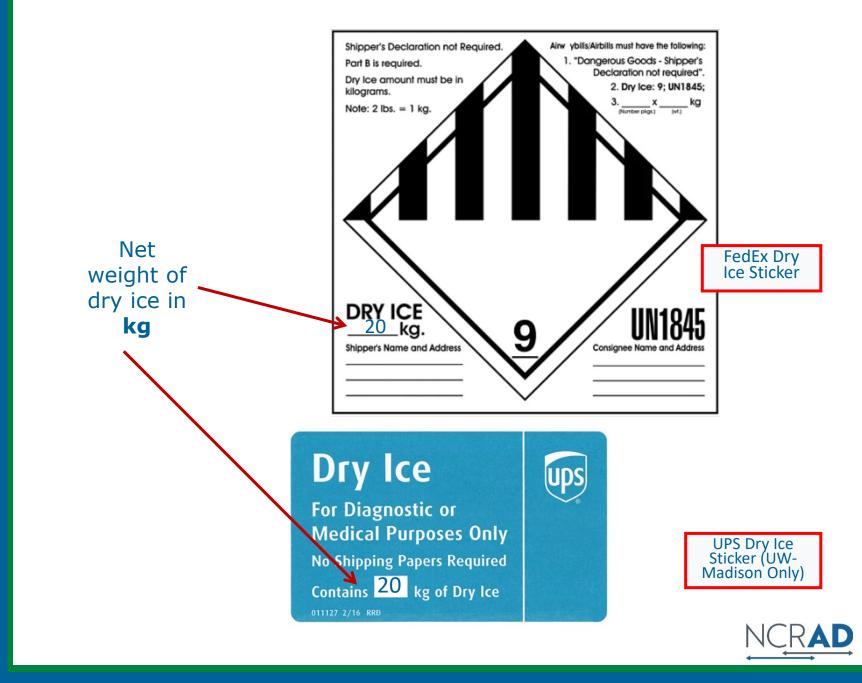


Frozen Shipping Dry Ice Requirements

Failure to do the following will result in shipping carrier rejecting/returning your package!

1.Net weight of dry ice in kg (must match amount on the airbill)!

2. Dry Ice label should not be covered with other stickers and must be completed (see right)!



Critical Frozen Shipping Instructions

1. On the day of scheduled pick-up, begin packaging specimens on dry ice at least 1 hour before UPS/FedEx arrives. Hold samples in -80°C freezer until it is time to package the specimens on dry ice for shipment to NCRAD.

2. Frozen samples should be shipped via FedEx Priority Overnight (via UPS Next Day Air for UW-Madison)

3. Frozen shipments should be sent <u>Monday through Wednesday ONLY</u> to avoid shipping delays on Thursday or Friday.

BE AWARE OF HOLIDAYS and current weather conditions!

FedEx does not replenish dry ice if shipments are delayed or held over during the weekend.

4. Remember to complete the requisition forms and include a copy in your shipment: Biological Sample and Shipment Notification (Appendix B) for NCRAD and UNTHSC Intake Form (Appendix F) and UNTHSC Import Batch Form (Appendix G) for UNTHSC.



Creating Airbills/Scheduling Pickups Frozen Shipments



Creating Airbills/Scheduling Pickups

1. Complete the FedEx return airbill (if UW-Madison, follow UPS instructions provided at site) with the following information:

- Section 1, "From": fill in your name, address, phone number, and Site FedEx Account Number.
- Section 2, "Your Internal Billing Reference": add any additional information required by your site.
- Section 6, "Special Handling and Delivery Signature Options": under "Does this shipment contain dangerous goods?" check the boxes for "Yes, Shipper's Declaration not required" and "Dry Ice". Enter the number of packages (1) x the net weight of dry ice in kg.
- Section 7, "Payment", check sender and bill transportation costs to your site's study FedEx account number.

2. Complete the Class 9 UN 1845 Dry Ice label with the following information:

- Your name and return address
- Net weight of dry ice in kg (must match amount on the airbill)
- Consignee name and address:



- Do not cover any part of this label with other stickers, including pre-printed address labels.
- 3. Apply all provided warning labels and the completed FedEx return airbill to the outside of package, taking care not to overlap labels.



Ambient Shipping Sodium Heparin (Green-Top) Blood Collection Tube (4 mL) for karyotyping



Notify IU Cyto Lab and NCRAD Coordinator When NaHep Tube Ships:

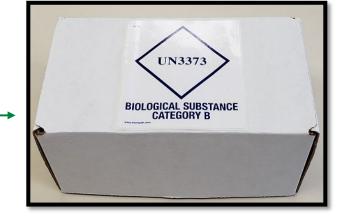
- 1. Notify the IU Cyto Lab of shipment by emailing the following: <u>iugtl@iu.edu</u>, <u>alzstudy@iu.edu</u>, and <u>zdpotter@iu.edu</u>.
 - a. <u>Complete and attach the Constitutional (Blood) Test Requisition Form to the email.</u> <u>(See Appendix E for an example of the form)</u>



Ambient Shipment Packaging:







- Place filled and labeled Sodium Heparin (green-top) tube within a slot in the absorbent pad provided, and place into the plastic biohazard bag with absorbent sheet. Place the filled out Constitutional (Blood) Test Requisition Form (<u>Appendix E</u>) inside the biohazard bag as well.
- Remove as much air as possible from the plastic biohazard bag and ensure the Kit Number Label and BDS ID Label are placed on the tube before sealing the bag according to the directions printed on the bag.
- Place the sealed biohazard bag inside the cooler and place the refrigerant pack into the cooler on top of the filled biohazard bag.
- 4. Place the lid onto the cooler.
- Place the cooler in the provided small IATA Shipping Box.

- 6. Close shipping box. Label the outside of the cardboard box with the enclosed UN3373 (Biological Substance Category B) label.
- Place the closed, labeled shipping box within a Clinical Pak. Seal the Clinical Pak.
- 8. Place return airbill on the sealed Clinical Pak.



Creating Airbills/Scheduling Pickups

- 1. Be sure to complete the return airbill with the following information:
 - 1. Section 1, "From": fill in the date, your name, and phone number.
 - 2. Section 2, "Your Internal Billing Reference": add any additional information required by your site.
- 2. NaHep tubes should be sent ambient to the below address via FedEx Priority Overnight (via UPS Next Day Air for UW-Madison) Monday through Thursday ONLY!!!

IU Cytogenetics Laboratory

MMGE IU Genetic Testing Laboratories

975 W. Walnut Street, IB 350

Indianapolis, IN 46202

3. Use tracking to ensure the delivery occurs as scheduled and is received by NCRAD.



Critical Ambient Shipping Instructions

Sodium Heparin (Green-Top) Blood Collection Tube (1 x 4 mL)

1. Ambient specimens should be shipped to IU Cyto Lab via FedEx Priority Overnight (via UPS Next Day Air for UW-Madison) <u>ON DAY OF</u> <u>BLOOD DRAW!</u>

2. Ambient shipments should be sent <u>Monday through Thursday ONLY!</u> <u>Do NOT draw blood on Fridays!</u>

BE AWARE OF HOLIDAYS and current weather conditions!

3. Include no more than one tube per shipping container and only include tube from one participant.

4. Place physical copy of the filled out Constitutional (Blood) Test Requisition Form (<u>Appendix E</u>) inside the biohazard bag.



Internatio nal Shipments





University of Cambridge: Forwarding Samples to UNTHSC from NCRAD

- All international shipments will utilize the same packing requirements as specified in <u>Section 8.1</u> (Frozen Shipping Instructions).
- UNTHSC will not be receiving international shipments.
 - International sites will receive a fluorescent label that reads "ABC-DS: Forward to UNTHSC" to adhere to the outside of the shipping container with samples to be forwarded to UNTHSC by NCRAD.
 - When NCRAD receives a shipment from Cambridge with this fluorescent sticker, the lab will replenish the dry ice WITHOUT taking inventory and ship the frozen samples to UNTHSC.
 - SHIP ON MONDAYS ONLY TO AVOID DELAYS



Necessary components are necessary for international shipments:

1. International Waybill

2. Receipt

3. International Commercial Invoice

4. Warning Labels

Ship samples to NCRAD's lab:

NCRAD IU School of Medicine 351 West 10th Street TK-217 Indianapolis, IN 46202 Phone: 1-800-526-2839

Visit DHL Guides and Tips for more helpful information.



Clinical Labs Sample Shipping

Samples to IU Health Path Lab



IU Health Path Lab Blood Sample Shipment Summary DS Participants ONLY

Sample Type	Tube Type	Number of Tubes Supplied in Kit	Processing/ Aliquoting	Tubes to IU Health Path Lab	Ship
	Serum Separator (Orange-Top) Blood Collection Tube (5 mL)	1	N/A	N/A	N/A
Whole blood for isolation	SERUM: 2.0 mL cryovials	2	1.0 mL serum aliquot per 2.0mL cryovial (Clear-Cap)	2	Refrigerated
of serum	Serum Separator (Gold-Top) Blood Collection Tube (5 mL)	1	N/A	N/A	N/A
	SERUM: 2.0 mL cryovials	2	1.0 mL serum aliquot per 2.0mL cryovial (Red- Cap)	2	Refrigerated
Whole Blood for CBC Preparation	EDTA (Lavender-Top) Blood				
Whole Blood for A1C Preparation	Collection Tube (3 mL)	1	N/A	1	Refrigerated

If a sample is not obtained at a particular visit, this should be recorded in the notes section of the IU Health Path Lab form (Appendix D). Submit a copy to IU Health Path Lab with a reason provided for the omission.

Refrigerated Serum and EDTA Tube (3 mL)



Notify IU Health Path Lab When Samples Ship:

- 1. Notify the IU Pathology Lab of shipment by emailing IU Health Path Lab study contacts at: <u>crobinson13@iuhealth.org</u>, <u>dplmprs@iuhealth.org</u>, and <u>kprine@iuhealth.org</u>.
 - a. Attach the following to the email:
 - a. Completed IU Health Path Lab Requisition Form (Appendix D).
 - 1. Fill out the following on the form:
 - a. ID in this format: last name = BDS (already printed on template)
 - b. First name = the 7 numerals of the rest of the ABC-DS ID (e.g., 024007).
 - c. Date of collection
 - d. Male/Female
 - e. DOB is required in the system to register the sample. You can use the participant's true DOB or a generic DOB (e.g., 01/01/1950). Either way, the DOB on the req form has to match the DOB on the Site BDS ID and DOB Label.
 - f. MRN: NCRAD will generate this.
 - b. If email is unavailable please call IU Health Path Lab and do not ship until you have contacted and notified IU Health Path Lab study contacts about the shipment in advance.
 - c. Please include the tracking number in the body of the email.
 - d. Place physical copy of the filled out IU Health Path Lab Req Form (Appendix D).

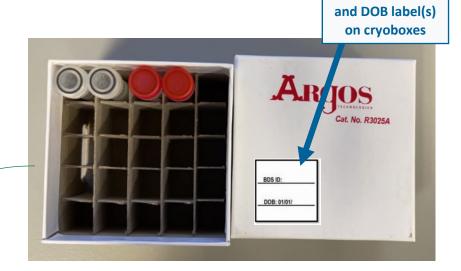


Refrigerated Shipment Packaging:

Place all refrigerated labeled aliquots of serum in the cryovial cryoboxes.

- Place up to 4 serum cryovials per participant visit inside 25 cell cryobox. Put the EDTA (3 mL) tube inside the bubble wrap sleeve, seal, and place inside the biohazard bag along with the 25 cell cryobox. Seal according to the instructions on the bag.
- Ensure fluorescent round sticker is on biohazard bag.





B: 01/01/ 1901



Place Site BDS ID

Refrigerated Shipment Packaging (cont.):

- Place biohazard bag within X-Small Insulated shipper with 2 cold packs and put lid on cooler.
 - CRITICAL STEP: Store Cold Packs in refrigerator, ~4°C, 24 hours before use.
- Place X-Small Insulated shipper within brown corrugated box and include air pouches.
- Place fluorescent rectangular sticker on outside of brown corrugated box.
- Include original copy of the IU Health Path Lab Req Form (Appendix D).
- Seal the outer cardboard shipping carton with packing tape.
- Apply all provided warning labels and the provided UPS Next Day Air return airbill (pre-printed and included in the kit) on the outside of the package. Do not overlap labels.





Airbills/Scheduling Pickups

- 1. Apply all provided warning labels and the **UPS Next Day Air** return airbill (<u>pre-printed and included in</u> <u>the kit</u>) on the outside of the package. *Do not overlap labels*!
 - 1. Ensure the large rectangular fluorescent sticker is on the outside of the brown corrugated box.
 - 2. Specimens should be sent to the below address via UPS Next Day Air. Refrigerated shipments should be sent Monday through Friday (see next slide for important instructions when shipping

on a Friday).



- 2. Schedule a pick-up using the following link: <u>Schedule a Pickup | UPS United States</u>. You will need to provide the tracking number found on the pre-printed airbill and UPS account number.
- 3. Use tracking to ensure the delivery occurs as scheduled and is received by the IU Health Path Lab.



Critical Refrigerated Shipping Instructions

1. Refrigerated shipments should be sent <u>Monday through Friday</u> to the IU Health Path Lab.

2. It is vital to properly notify the IU Health Path Lab team of sample shipment, especially when shipping on Fridays! The IU Health Path Lab building is locked on the weekend, therefore one of the staff members will have to let the delivery driver in to complete delivery. Ensure the IU Health Path Lab requisition form is properly completed and the tubes properly labeled to avoid verification issues and delayed results.

3. Refrigerated samples should be shipped via UPS Next Day Air (pre-printed airbills provided).

4. The DOB on the IU Health Path Lab Req form needs to match the DOB on the Site BDS ID and DOB Label.

DOB is required in the system to register the sample. You can use the participant's true DOB or a generic DOB (e.g., 01/01/1950). Either way, the DOB on the req form HAS TO match the DOB on the Site BDS ID and DOB Label.

5. Place physical copy of the filled out IU Health Path Lab Req Form (Appendix D).



Accessing Karyotype Results and Clinical Lab Results



Accessing Karyotype Results and Clinical Lab Results

- <u>Results from karyotyping</u> will be uploaded to the ABC-DS EDC site at ATRI by the NCRAD study coordinator 7-10 days after receipt into the laboratory. You can find the results in your site folder: Docs → Site Topics → Choose Site Folder. To set notifications so you know when a report has been uploaded, first go to the "Docs" tab, then click "Manage Notifications" to the right of the search bar. Select a notification for 'file added' or other choices shown.
- <u>Clinical lab results</u> will be available through the IU Health Lifepoint application. To access site specific participant results, study personnel must complete an "<u>Access Request –Lifepoint, IU Non-Employee Form</u>" and submit directly to IU Health <u>@DPLM Lab IS Interface Support DL</u>. IU Health will send log-in information to you directly. The ABC-DS Admin Core will not need copies of these set up documents; however, please inform us who from your site will be designated to access the Lifepoint portal.
- The 'group data' for all participants will be sent from the IU Health Path Lab to LONI, for purposes of analysis. (Site and participant IDs will be removed and new ID assigned per ABC-DS protocol.)
- *Please check the portal for results ASAP in case a test fails, and a re-draw is in order. Saturday deliveries: If
 issues arise with the specimens, the IU Health Path Lab will perform the tests offline. The following Monday,
 after review and corrections, results will be posted.



Sample Forms



NCRAD Forms



Appendix B: Biological Sample and Shipment Notification Form

<u>Note:</u>

Please ensure forms are filled out in their entirety. Complete during the participant study visit as samples are processed to guarantee accuracy.

NCKAD	endix	D						
		Site II	D:					
	Cycle Visit (Circle	e One):	: 1	2 3	4			
mer Biomarker Consortium-Down Svndrome	Sample Coll N Please email the form	otifica	ation I	Form	-			
To: NCRAD To: UNTHSC	Email: alzstudy@iu Email: Tori.Como@			one: 1-800-9		Phone: 317-27	8-8413	
General Information: From:			Date:					
Phone: PT previously enrolled in (circle one): ADD	S NIAD N/A-new P	-	Email:					
NIAD/ADDS Legacy ID (if applicable):	Control		Kit #:		KIT BAF	RCODE		
Shipment Tracking #:					Field Draw?	: Yes	No	I
· · ·	E	- Blood Col	lection:					
1. Date Drawn: [YYYY	MMDD]		2. Time	of Draw (24 hou	ur clock):	[HHI	MM]	
3. Last date subject ate (Date):	[YYYYMMDD]				(24 hour clock)		[ннмм	1
5. Last date subject are (Date).				me subject ate	(24 Hour clock)			1
RNA PAXgene™ Tu		lood Pro	cessing:	NaHep Tube	e for karyotypir	ng (if not drawn,	enter N/A I	by mL)
Original volume drawn 1x2.5mL RNA PAXgene™ tube): mL	Time placed	[HHMM]	Original v		1x4 mL NaHep t			mL
Plasma (EDTA/Lavender	Top Tube)		Has karyo	typing ever bee	en completed?	Yes	No	
Time spin started (24 hour clock):	<u>[</u> }	ннмм]		Serum (S	Serum Separati	or/Gold Top Tube	2)	
Duration of centrifuge:	[r	minutes]		started (24 ho	our clock) (30 m		1	
	e of centrifuge:	×g	draw tim					[HHMN
Original volume drawn EDTA #1: (2x10 mL EDTA tube):	mL EDTA #2:	_mL	Duration	of centrifuge:				[minute
Time aliquoted:	D	ннмм]		centrifuge:	°C	Rate of centrit	fuge:	×e
Number of 0.25 mL plasma aliquots created (3	5-40 total)).25 mL			(2x5 mL Serum	tube):		mL
	ber of 0.25 mL plasma iots sent to NCRAD:				ım aliquots crea	ated (16-20 total)		[ННММ x 0.25 m
f applicable, volume of residual plasma aliquot 0.25 mL) (Siliconized cryovial):		mL	Number	of 0.25 mL seru sent to UNTHSC		Number of 0.25 aliquots sent to		
If applicable, specimen number of residual aliq four digits):	uot (last					— aliquot (less than		
Time aliquots placed in freezer (24 hour clock)	:	HHMM]	If applica			dual aliquot (la st		m
Storage temperature of freezer:		°C	four digit	-	1000			
Buffy coat #1 (last four digits): Buff	y Coat #1 volume:	mL	-	-	reezer (24 hou	cióck):		[HHMI
Buffy coat #2 (last four digits): Buff	y Coat #2 volume:	mL	Storage t	emperature of	freezer:			

<u>Appendix E:</u> Constitutional (Blood) Test Requisition Form

<u>Note:</u>

Please ensure forms are filled out in their entirety. Complete during the participant study visit as samples are processed to guarantee accuracy. Form for Karyotyping ONLY!

Cytogenetic Laboratories Indiana University School of Medicine 975 W. Walnut, IB 350, Indianapolis, IN 4620 317/274-2243 (Office) 317/278-1616 (Fax)	Patient Laboratory Label					
_	CAP#: 16789-30 CLIA#: 15D0647198					
1) PHYSICIAN(S):	FOR LABORATORY USE ONLY:					
Ordering Physician: Kelley Faber, MS, CCRC Address: MMGE HS 4007 City: Indianapolis State: IN Zip: 46202 Phone: 317-274-7360 Fax: Primary Physician: Zoë Potter Address: MMGE HS 4000H City: Indianapolis State: IN Zip: 46202 Primary Physician: Zoë Potter Address: MMGE HS 4000H Zip: 46202 Phone: 317-278-9086 Fax:	Date Received: / Time Received: :					
2) PATIENT INFORMATION:						
ABC-DS BDS ID: Original volume drawn (1x4 mL NaHep tube): mL 4) REFERRING DIAGNOSES (lease check all that a l):						
 □ Ambiguous Genitalia □ Dysmorphic I □ Autism Spectrum Disorder □ Congenital Heart Defect □ Developmental Delay □ Down Syndrome □ Recurrent Pre 5) REQUESTED TESTING:	ive Short Stature Chromosome Abnormality Other <u>ABC-DS Study</u> (Please provide name, DOB, MRN) genital Anomalies					
Standard Chromosome Analysis/Karyotype	Aneuploidy FISH Full Panel (13, 18, 21, X/Y)					
 - 1 Sodium Heparin Tube (Dark Green-top); 3 mL (infants), 7 m. Rapid Chromosome Analysis/Karyotype: - Preliminary result in 48-72 hours - 1 Sodium Heparin Tube (Dark Green-top); 3 mL (infants) Peripheral Blood or Skin Biopsy for Fanconi Anemia Breakagu using DEB - 2 Sodium Heparin Tubes (Dark Green-top); 7-12 mL Standard Chromosome Analysis with Reflex to Microarray (Cl-Reflexes if karyotype is normal. 	Aneuploidy FISH 18/X/Y Only Results in 24-72 hours - I sodium Heparin Tube (Dark Green-top); 2 mL, minimum 1 mL Study Constitutional Chromosomal Microarray (CMA) - Peripheral Blood is preferred. Two tubes of blood are required: - I EDTA Tube (Purple-top); minimum 1 mL _ L Sodium Hemarin Tube (Dark Greenston): minimum 1 mL					
 I EDTA Tube (Purple-top); minimum 1 mL I Sodium Heparin Tube (Dark Green-top); 3 mL (infants), 7 m. Fluorescence In Situ (FISH) Analysis (Select Probe below) I Sodium Heparin Tube (Dark Green-top); 2 mL 	☐ Parent/Family Member Studies as Follow-up to CMA (Test performed based on recommendations in proband's CMA report.) -1 Sodium Heparin Tube (Dark Green-top); 2 mL Please provide previous patient information (Name, MRN, DOB)					
6) MICRODELETION FISH ANALYSIS REC	QUESTED:					
□ Angelman □ Kallman □ Cri-Du Chat □ Miller-Dieker □ DiGeorge (VCFS) □ Prader-Willi	□ Smith-Magenis □ Williams □ SRY □ Wolf-Hirschhorn □ STS					

UNTHSC Forms



<u>Appendix F:</u> UNTHSC Intake Form (<u>link</u>) *Click link to view all pages*

I have created a PowerPoint guide on how to fill out this form. Please contact <u>zdpotter@iu.edu</u> to receive the guide!

<u>Note:</u>

Please ensure forms are filled out in their entirety. Complete during the participant study visit as samples are processed to guarantee accuracy.



Version: 2021-10-13

UNTHSC Sample Shipping Process

We appreciate your time and dedication to this project; with that, we want to ensure the best scenario for your samples upon arrival and best possible test results.

Our testing is a highly automated process requiring a good deal of preparation prior to any testing. In order for the Institute for Translational Research Laboratory to be prepared for the upcoming shipment of your samples, we ask that you answer a few questions regarding your samples as this will prevent any delay in obtaining your results.

MINIMUM VOLUME REQUIREMENT 500ul of sample for MSD and 500ul of sample for Quanterix- Please discuss this with our lab personnel.

Please be sure to include:

- An excel file with the 5 columns listed below
 - o Unique Sample ID (Each sample is uniquely identified)- required
 - o Unique TubeID/Barcode-required
 - o Visit # (unique timepoint for each sample in the study)-required for multiple visits
 - o Date of Collection- if applicable
 - Notes for sample (i.e. hemolyzed etc)- if applicable

Unique Sample ID Unique Tube ID/Barcode Visit Number Date of Collection Notes for Samples

Indicate sample type(s) to be sent

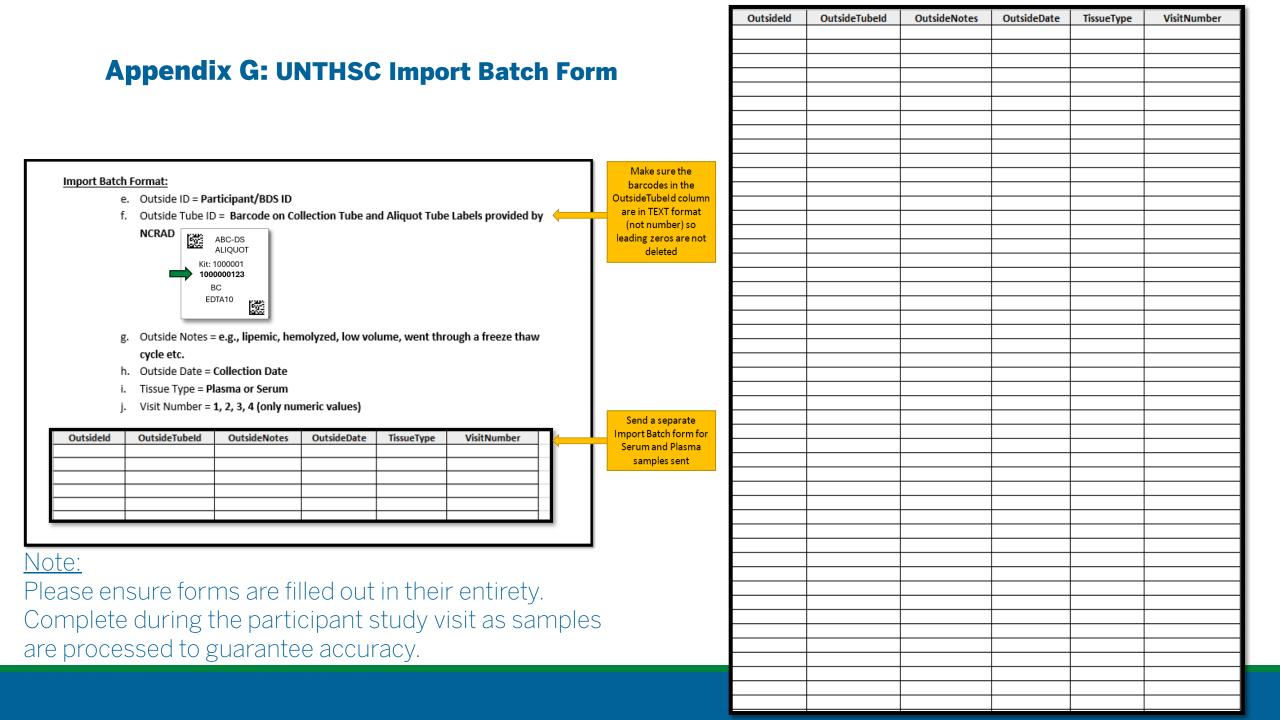
Serum

Other

Number of samples per sample type

Volume of each sample (please add notes for any low volume samples).
 Please note, any sample we declare as unusable will be discarded.

Plasma



IU Health Path Lab Forms



Appendix D: IU Health Path Lab Req Form

Indiana University Health		Study/Research Lab Orders		IU Health Pathology Laboratory 350 W. 11th Street, Rm 5013 Indianapolis, IN 46202 317.491.6000 or 800.433.0740 Fax: 317.491.6001		
Patient Name:		DOB		Date/Tim	e of Collectio	n
BDS,		1/1/				
⊡M ⊡F	MRN	Number PI: Brad Christian				
Client Code:						
chem code.						
Attention IUHPL: Add Cycle to Cerne Test Code Test Name			mment	Selec	t Cycle	
7598	x	1,25 Dihydroxyvitamin D			Cycle 1	Cycle 2
7462	x	Anti-Thyroglobulir		Cycle 1	Cycle 2	
6917	x	Basic Metabolic Panel			Cycle 1	Cycle 2
127	x	CBC with Diff			Cycle 1	Cycle 2
6318	x	Hemoglobin A1C HPLC Bld QN			Cycle 1	Cycle 2
6039	x	Lipid Panel SerPl QN			Cycle 1	Cycle 2
6940	x	T4 Free Direct SerPI QN			Cycle 1	Cycle 2
7699	x	Thyroid Peroxidase Ab			Cycle 1	Cycle 2
7430	x	Triiodothyronine \$	al)	Cycle 1	Cycle 2	
7339	x	TSH 3rd Generation SerPI QN			Cycle 1	Cycle 2
6691	x	Vitamin B12 SerPI QN Cycle 1 Cyc			Cycle 2	

Note:

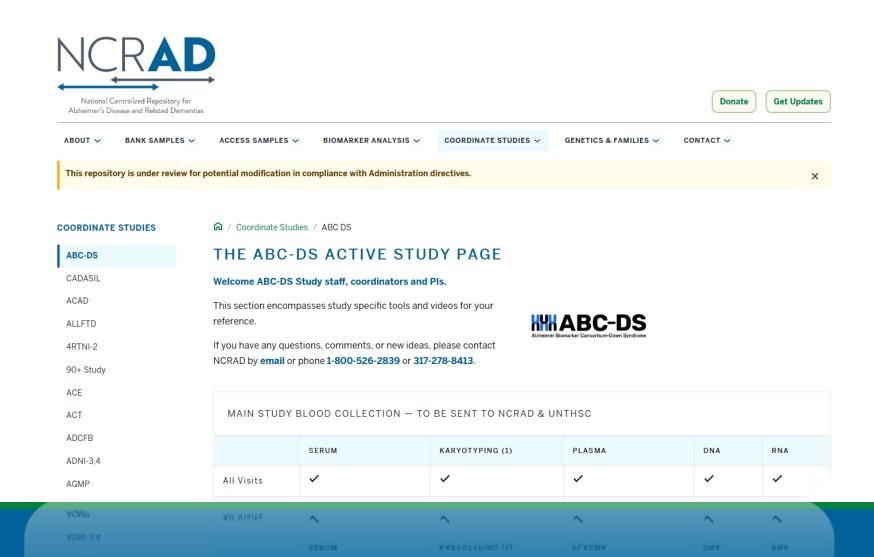
Please ensure forms are filled out in their entirety. Complete during the participant study visit as samples are processed to guarantee accuracy.

NCRAD Website



NCRAD ABC-DS Study Page

NCRAD - The ABC-DS Active Study Page





NCRAD Website: Helpful Pages

NCRAD - Holiday Closures

DATE	HOLIDAY
January 1	New Year's Day
3 rd Monday in January	Martin Luther King, Jr Day
4 th Monday in May	Memorial Day
June 19	Juneteenth (observed)
July 4	Independence Day (observed)
1 st Monday in September	Labor Day
4 th Thursday in November	Thanksgiving
4 th Friday in November	Friday after Thanksgiving
December 25	Christmas

Please Note: between December 24th and January 2nd, Indiana University will be open Monday through Friday for essential operations ONLY and will re-open for normal operations on January 2nd. If at all possible, biological specimens for submission to Indiana University should NOT be collected and shipped to Indiana University after the second week of December. Should it be necessary to ship blood samples for DNA extraction to Indiana University during this period, please contact the Indiana University staff before December 20th by e-mailing **alzstudy@iu.edu**, so that they n arrange to have staff available to process incoming samples.

n arrange to have staff available to process incoming samples

Indiana University during this period, please contact the Indiana University staff before December 20th by e-mailing alzstudy@lu.edu, so that they

Please Note: between December 24th and January 2nd, Indiana University will be open Monday through Friday for essential operations ONLY and will re-open for normal operations on January 2nd. If at all possible, biological specimens for submission to Indiana University should NOT be

NCRAD - Shipping Address

A / Contact / Shipping Resources

SHIPPING RESOURCES

Shipping Address

NCRAD Indiana University School of Medicine 351 W. 10th St TK-217 Indianapolis, IN 46202

UPS Shipping Resources

To generate air waybills and schedule UPS pickups for shipments to NCRAD, please visit the UPS ShipExec[™] Thin Client **website**.

For instructions on how to use the UPS ShipExec[™] Thin Client website, please refer to the NCRAD UPS ShipExec[™] Thin Client Guide.

Navigating UPS ShipExec™

Navigating UPS ShipExecTh

For instructions on how to use the UPS ShipExec** Thin Client website, please refer to the NCRAD UPSS



Nonconformance Issues



Nonconformance Issues

Sample aliquots and collection tubes frozen at an angle/inverted



Recommendation:

Place aliquots in cryoboxes/tube rack in freezer *upright* until shipment

Fields left blank on Blood Sample and Shipment Notification Form

Last time subject ate often left blank/unknown

Incorrect data reported on Sample and Shipment Notification Forms

Reason for partial draw not noted on sample form



Recommendation: Complete Sample Notification forms during the participant study visit as samples are processed.

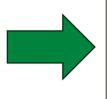


Nonconformance Issues

All frozen samples for a participant not sent within one shipment box

Aliquots arriving to NCRAD without labels

Sample forms not scanned to NCRAD the day before shipment



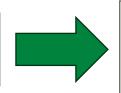
Recommendation:

Ship Samples to NCRAD utilizing the Notification Form, by PTID. Do not throw away labels until samples are packed and shipped.



Nonconformance Issues

Multiple low volume aliquots



Recommendation:

Lay out cryovials in a row and aliquot in order until sample is depleted

